

INOX GREEN ENERGY SERVICES LIMITED

(formerly known as Inox Wind Infrastructure Services Limited)

IGESL: NOI: NCD: 2021

3rd November, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Ref: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Allotment of Securities of the Company

Dear Sir/ Madam,

In furtherance to our Letter No. IWISL: NOI: NCD: 2021 dated 21st October, 2021 and in compliance of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to the resolutions passed by the Board of Directors of the Company on 6th October, 2021 and the Shareholders on 21st October, 2021, the 'IWISL Committee of the Board of Directors for Operations' of the Company have made the following allotment of Securities today i.e. 3rd November, 2021:

1. 14,95,48,514 (Fourteen Crore Ninety Five Lakh Forty Eight Thousand Five Hundred and Fourteen) 0.01% Non-Convertible, Non-Cumulative, Participating, Redeemable Preference Shares of face value of Rs. 10 each of the Company ("NCPRPS"), fully paid up, to Inox Wind Limited (CIN: L31901HP2009PLC031083), Promoter of the Company, at par, for a consideration other than cash in lieu of inter-corporate deposits (including interest accrued thereon) and payables on account of supply of materials/ services/others from time to time for an aggregate amount of Rs. 149,54,85,140/- (Rupees One Hundred Forty Nine Crore Fifty Four Lakh Eighty Five Thousand One Hundred and Forty only) on private placement basis; and
2. 2,48,01,587 Equity shares of face value of Rs.10/- each to Inox Wind Limited, Holding Company, at a price of Rs. 80.64 per equity share (inclusive of premium of Rs. 70.64 per share), fully paid up, upon conversion of Series D & E -4% Optionally Convertible Debentures of Rs. 1,000/-each of the Company aggregating Rs. 200 Crores.

You are requested to please take the above on record.

Thanking You

Yours faithfully,
For Inox Green Energy Services Limited

VINEET
VALENTINE
DAVIS

Vineet Valentine Davis
Director